Process Undeliverable Mail and Third-Party Address Changes

This topic describes how to process undeliverable postal items and notices of a voter address change from third-party agencies.

Important:

For Undeliverable Mail Ballots-

- Do not process an undeliverable Vote-By-Mail ballot as undeliverable mail unless the package contains a change-of-address notice from the Postal Service.
- For undeliverable ballots without a third-party address change, follow the instructions in <u>Process an Undeliverable Vote-By-Mail</u>
 Ballot.
- For ballots with an address change, refer the return as described in <u>Process an Undeliverable Vote-By-Mail Ballot</u>. Then, <u>process the package as undeliverable mail</u> with a third-party address change, as described below.

When the Postal Service is unable to deliver mail (other than mail ballots) to a voter and returns it to your office, it should be processed as undeliverable mail. In addition to undeliverable postal items, the following items should also be processed as undeliverable mail:

- · Jury notices with changes of address
- Changes of address from an NCOA vendor that your county is not processing using the <u>automated NCOA processing facility</u> provided in Voter
- HSMV lists of voters who have surrendered their Florida driver license in another state and have provided a new out-of-state address.

These items, plus undeliverable mail that includes a change-of-address notice, fall into the category of third-party address changes. Depending on the type of address change (residential or mailing, in-county, or out-of-county) the proper notice will be scheduled to be sent to the voter requesting confirmation of the address change. A log is posted to the voter's audit noting the address change and the notice(s) scheduled.

The processing of undeliverable mail for which there is no change of address schedules the voter to receive a Final Notice and adds an entry to their audit log that the notice is scheduled. When the notice is sent, a record of that event is added to the Comms tab in the voter's record. Should a Final Notice be returned as undeliverable, no further communications are scheduled for the voter, and the voter will be placed in the queue of voters who are <u>ready to be made Inactive</u>. Should the voter subsequently request a mail ballot or cast a ballot during an election, Voter Focus will remove them from the Inactive queue.

If a voter previously made an all-elections or FPCA Vote-By-Mail request, processing undeliverable mail with no change of address or an out-of-state address automatically triggers the cancellation of any outstanding Vote-By-Mail requests for future elections (unless a ballot has already been delivered) and sets the expiration date of the all-elections/FPCA request to today's date. The process also schedules a Cancelled Requests Notice to be contracted to the process also schedules and cancelled Requests Notice to be contracted.

To process undeliverable mail or a third-party address change:

- 1. Go to VOTER REGISTRATION > Record Undeliverable Mail.
- 2. Do one of the following:
 - Scan First enabled—On the Process Undeliverable Mail dialog, double-click on the desired row from the Images grid. The Find a
 Voter and Batch Images dialogs open. You can clip the signature area of the image, if one exists, to index a copy of the voter's
 signature. Otherwise, continue to the next step.
 - Scan First disabled—On the Voter Management dialog, accept today's date or enter an earlier date when the mail (or jury notice)
 was returned to your office and click OK. (The Comms tab in the voter's record will show this date in the Date column.) The Find a
 Voter dialog opens.
- 3. If you are working with a bar code wand, wand the bar code to open the voter's record; otherwise, do a local search by name. The **Undeliverable Mail** dialog opens with the voter's information in the fields.



- 4. Check the date in the **Last Activity Date** field and determine if you have had activity from this voter since you received the mail or jury notice in the office. If the date in **Last Activity Date** is earlier than the date the item arrived in the office, continue with the next step.
 - If the date in the **Last Activity Date** field is later than the date the item arrived, do not process the item, because the voter has either contacted the elections office or voted since you received it. Click **Close** to complete the procedure.
- 5. If your county wants the note Address Update Required to appear with the voter's name on subsequent precinct registers (and EViD screens), select Change Status to "Address Update Required".
- 6. In the Mail Type box, select the type of item you are processing. You can toggle the list of options between Classic Mail Types and Voter Mail Types. The option Other Mail can be any item not covered by the other options, such as a sample ballot or a mail ballot. The selection in this box is sticky for this undeliverable mail session; once you select a mail type, it remains selected for the next voter unless you change it. This lets you quickly process a batch of similar items for different voters.

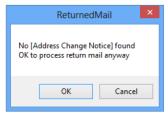
Note

 $\circ~$ If the item is a combo card, select ${\bf Address}~{\bf Change}~{\bf Notice}$ as the mail type.

• If the voter was previously sent a Notice of Potential Ineligibility, the notice will also be listed in the Mail Type box.

7. Click one of the following:

- No Address Change—If the undeliverable item has no change-of-address notice. You will see the message An Address Final Notice will
 be sent to the voter. Click OK to finish processing the item. You can now restart this procedure to process undeliverable mail for
 another voter.
- Forwarding Address—If the item shows a change of address for the voter. If the mail type you selected does not match with sent mail records in the system, a message displays.



Verify that you have the right voter and have selected the correct type of mail item. If the mail was truly sent without being recorded in the system, click **OK** to continue processing the undeliverable mail.

Voter doesn't have a mailing address:

Voter has a mailing address:

8. When you finish recording undeliverable mail, go to **Printing > Notices Queue** to <u>print the notices</u>. For <u>mail merge documents</u>, mailing labels may also be printed.

You can view details about sent notices and temporary forwarding addresses from the Audit and Comms tabs in voter records.

Undeliverable mail processed by each user is included in the totals in the Operator Additions and Changes report.



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3773 Commonwealth Boulevard • Tallahassee, FL 32303 • 850-668-2838 • 850-668-3193

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